

Index Performance			
Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	30,129.83	114.32	0.38%
S&P 500	3,690.01	2.75	0.07%
FTSE 100	6,495.75	42.59	0.66%
DAX	13,587.23	169.12	1.26%
Nikkei 225	26,673.50	148.71	0.56%
Nasdaq	12,771.11	-36.80	-0.29%

Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	13,601.10	134.80	1.00%
BSE Sensex	46,444.18	437.49	0.95%
Nifty Bank	29,883.30	257.35	0.87%
NIFTY Midcap 100	20,439.95	475.05	2.38%
NIFTY Smallcap 100	6,840.45	181.70	2.73%

Forex Rates			
USD/INR	73.84	0.07	0.09%
EUR/INR	90.20	0.31	0.34%
GBP/INR	100.11	0.58	0.58%
JPY/INR	0.71	0.00	0.11%

Commodities			
Crude Oil WTI	3568	84	2.41
Natural Gas	191.8	-15	-7.25
Gold	50175	94	0.19
Silver	67750	879	1.31
Aluminium	163.85	2.15	1.33
Copper	601	2.05	0.34

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	5,365.66	4,829.53	536.13
DII	4,040.67	5,367.59	-1,326.92
F&O			
FII Index Fut	2,903.85	4,282.84	-1,378.99
FII Index Opt	331,499.81	331,552.04	-52.23

Market Volatility			
	Latest	1D Chg.	10 % Chg.
CBOE VIX	23.31	-0.92	-3.80%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield			
US	0.95	-0.004	-0.39%
India	5.95	-0.001	0

Nifty Supports			
	S1	S2	S3
Nifty	13451	13511	13561

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP
SUNPHARMA	Sun Pharmaceutical Industries Limited	557.77	561.93	568.22	572.38
TCS	Tata Consultancy Services Limited	2,821.85	2,843.65	2,875.40	2,897.20
ASIANPAINT	Asian Paints Limited	2,565.43	2,584.72	2,611.43	2,630.72
INFY	Infosys Limited	1,207.12	1,218.83	1,235.42	1,247.13
TITAN	Titan Company Limited	1,431.02	1,454.53	1,472.77	1,496.28
UPL	UPL Limited	428.17	433.23	442.57	447.63
ICICIBANK	ICICI Bank Limited	490.25	493.40	499.20	502.35
DRREDDY	Dr. Reddy's Laboratories Limited	5,045.75	5,088.50	5,153.20	5,195.95
ULTRACEMCO	UltraTech Cement Limited	4,881.08	4,930.67	4,975.83	5,025.42
WIPRO	Wipro Limited	359.33	365.52	375.23	381.42
ITC	ITC Limited	197.40	199.70	203.65	205.95
IOC	Indian Oil Corporation Limited	85.22	85.98	87.07	87.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,867.73	1,880.12	1,900.03	1,912.42
TECHM	Tech Mahindra Limited	919.87	930.43	938.62	949.18
ONGC	Oil & Natural Gas Corporation Limited	86.23	87.27	89.23	90.27
HINDUNILVR	Hindustan Unilever Limited	2,251.02	2,277.13	2,325.07	2,351.18
LT	Larsen & Toubro Limited	1,230.15	1,239.25	1,253.10	1,262.20
AXISBANK	Axis Bank Limited	577.17	580.73	587.37	590.93
HDFC	Housing Development Finance Corporation Limited	2,338.98	2,357.87	2,381.88	2,400.77
NTPC	NTPC Limited	96.30	97.05	97.90	98.65
HCLTECH	HCL Technologies Limited	892.60	903.70	912.80	923.90
INDUSINDBK	Indusind Bank Limited	812.52	822.63	841.72	851.83
RELIANCE	Reliance Industries Limited	1,897.15	1,908.90	1,927.95	1,939.70
BAJAJ-AUTO	Bajaj Auto Limited	3,219.73	3,240.37	3,277.68	3,298.32
BAJFINANCE	Bajaj Finance Limited	4,792.58	4,881.47	4,988.23	5,077.12
CIPLA	Cipla Limited	767.68	779.97	802.43	814.72
BAJAJFINSV	Bajaj Finserv Limited	8,617.40	8,748.70	8,877.40	9,008.70
SBIN	State Bank of India	249.47	252.53	257.77	260.83
ADANIPORTS	ADANI PORTS	448.57	455.53	462.77	469.73
COALINDIA	Coal India Limited	131.53	132.82	134.13	135.42
GRASIM	Grasim Industries Limited	855.15	868.25	882.80	895.90
BHARTIARTL	Bharti Airtel Limited	489.33	493.87	500.43	504.97
POWERGRID	Power Grid Corporation of India Limited	186.13	187.57	188.83	190.27
MARUTI	Maruti Suzuki India Limited	7,215.87	7,304.93	7,377.47	7,466.53
TATAMOTORS	Tata Motors Limited	159.07	161.23	165.37	167.53
BPCL	Bharat Petroleum Corporation Limited	362.60	366.00	370.40	373.80
GAIL	GAIL (India) Limited	114.05	115.35	116.90	118.20
HEROMOTOCO	Hero MotoCorp Limited	2,935.33	2,973.67	2,996.83	3,035.17
HINDALCO	Hindalco Industries Limited	220.23	223.87	230.63	234.27
M&M	Mahindra & Mahindra Limited	668.42	678.33	695.17	705.08
TATASTEEL	Tata Steel Limited	576.10	586.20	604.00	614.10
JSWSTEEL	JSW Steel Limited	350.55	354.15	360.50	364.10
EICHERMOT	Eicher Motors Limited	2,359.73	2,388.37	2,417.68	2,446.32

News

Indian Equities:

Market may open higher

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 39 points at the opening bell.

*Overseas, Asian stocks are trading higher on Thursday, with shares of Chinese tech giant Alibaba in the spotlight following reports that Chinese regulators will probe the firm for suspected monopolistic behavior.

Corporate News

*Caplin Point : Company gets US FDA nod for generic of sedative drug Amidate.

*Greaves Cotton : Promoters of the company - D B H International Private Limited [DBHI], Bharat Starch Products Private Limited [BSPIL] and Karun Carpets Private Limited [KCPIL] intimated that the Scheme of Amalgamation between DBHI, BSPIL and DBH Investments Private Limited and KCPIL has been approved by the NCLT.

*CG Power and Industrial Solutions : The company inaugurated new Motor manufacturing facility 'Smart LV Motors' at Ahmednagar, Maharashtra.

*Tata Communications : The company acquired majority equity stake in Oasis Smart SIM Europe SAS (Oasis), a leading eSIM technology provider.

*Bharat Forge : German subsidiary companies reached settlement with Germany's national competition regulator Federal Cartel Office in connection with two separate proceedings.

*Orient Bell : Equity Intelligence India & Porinju Veliyath increased shareholding in the company to 5.02 percent from 4.91 percent earlier.

Indian Economy

*Improving economic sentiment, enabling policies and growth in key emerging sectors may help attract 30 per cent more private equity funds at USD 6 billion in the realty sector next year compared to 2020, says a report.

Global Economy

*Britain and the European Union were on the cusp of striking a narrow trade deal on Thursday, swerving away from a chaotic finale to the Brexit split that has dealt a blow to the 70-year attempt to forge European unity from the ruins of World War Two.

NSE Indices / Sectoral Performance								
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.	
NIFTY BANK	29883.30	257.35	0.87%	NIFTY ENERGY	16628.20	59.20	0.36%	
NIFTY IT	24167.75	556.15	2.36%	NIFTY PHARMA	12753.25	202.30	1.61%	
NIFTY METAL	3134.10	54.45	1.77%	NIFTY MMC	15496.90	288.40	1.90%	
NIFTY AUTO	8935.95	117.35	1.33%	NIFTY PSU BANK	1693.40	34.15	2.06%	
NIFTY FMCG	33966.00	636.95	1.91%	NIFTY SERV SECTOR	19013.30	187.10	0.99%	

NSE Movers and Shakers								
Top Gainers			Top Losers					
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.	
WIPRO	384.95	20.75	5.70	HEROMOTOCO	3,020.00	-29.10	-0.95	
CIPLA	824.9	29.9	3.76	DIVISLAB	3,695.00	-25.95	-0.70	
TATASTEEL	621.8	20.45	3.40	TITAN	1,491.00	-7.80	-0.52	
TATAMOTORS	169.5	4.55	2.76	NTPC	98.75	-0.15	-0.15	
HINDUNILVR	2,373.00	62	2.68	POWERGRID	190.1	-0.20	-0.11	

Indian ADR Stocks								
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.	
Infosys ADR	16.59	0.01	0.06%	HDFC Bank ADR	69.07	0.65	0.95%	
Tata Motors ADR	11.65	0.59	5.33%	ICICI Bank ADR	13.87	0.21	1.54%	

Nifty Resistance								
	R1	R2	R3		R1	R2	R3	
Nifty	13751	13691	13641					

.....End of the Report.....

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